



namBiC
NAMIBIAN BUSINESS AND INVESTMENT CLIMATE SURVEY

2013

Omushangwahokololo

Namibia okwa tulapo iilalakanenenwa mwaashika tashi ithanwa Fourth National Development Plan shoka sha totalwe mu Juuli gomumvo 2012 – oshilongo otashi lalakanene shikale shili momathigathano paliko mushoka hashi ithanwa Southern African Development Community okuthika komumvo 2017. Namibia okuli ngaashingeyi pondondo ontintano miilongo mbyoka yili moshitopolwa sha SADAC, shika shaholoka molopota yo World Economic Forum's latest Global Competitiveness Report. Opo ku adhike omalalakano go NDP4, elongelokumwe pokati kepangelo niikondo yopaumwene olya simana opo ku taalelwe iinima yaguma oshikondo shongeshefa. Omapekapeko gopangeshefa nosho tuu etengeneko lyonakuyiwa (namBiC) otali gandja uyelele wuna ongushu kombinga yoshikondo shopaumwene kombinga yonkalo yongeshefa na otashi tothamo omashongo omanene ngoka oshikondo shopaumwene sha taalela. NamBiC 2013 olyili epekepeko etine lya landula oomvula ndatu dha landulathana okuza konima.

Uukwatya weliko pamumbwalangandjo

- **Omuthika gopangeshefa gwatengenekelwa omumvo 2013 otagu hokitha.** Nenge uuyuni paliko wu wete Namibia ineshi enditha nawa, Aanangeshefa moNamibia oya yekele pamautho geliko yewete yeshi enditha nawa momumvo 2012 okuyeleanitha nomumvo 2011, oyewete woo tashi ka enda nawa momuvo nguka 2013. Koshiyelekitho sha yekele okuza -2 (itaashi hokitha) sigo +2 (tashi hokitha), etengeneko lyopangeshefa lyomumvo 2013 otali ulike omulilo omwaanawa +1.17, shoka tashiti olya ya pombanda okuyeleka noomvula dhapiti.
- **Ondondo tadhi hokitha mongeshefa itashiti ando otadhi eta opo aanangeshefa ninge omatokolo omanene.** Sho itashiti ando aanangeshefa ashike aashona ya ningi ongeshefa momuvo 2012; oyali ashike ya tokola kuninga ongeshefa **sha yekele shi vulithe momumvo 2013:** oku nenepeka oongeshefa -0.55 nosho woo moku pingenapo iilongitho -0.52, tashiti ehalo lyaanangeshefa olili pevi mokungeshefa.
- **Efano ngele tashiya kegandjo lyiilonga otali ulike omulilo omwaanawa natango,** nenge itagu ulike lela ngashi gwali moomvula dha piti. Oopresenda 38 mwaamboka ya yamukula oya hala okugandja iilonga kaaniilonga oyendji momumvo nguka 2013, shoka sha eta egwo pevi lyyo presenda 51 sigo oopresenda 46 muule woomvula mbali dha piti, omanga oopresenda ashike 1.5.

Mbyoka tayi yi moshipala ekoko lyongeshefa

Nkene oondondo dhomainda monngeshefa dhiinyenge.

- **Ompumbwe yoshimaliwa, Ombumbwe yeve noyiifuta yomayakulo** oyo iiyimbi iitatu iinene yatothwamo kaanangeshefa aakintu naalumentu yomoshilongo.
- **Ompumbwe yiilongomwa no mayakulo** oyalandulako monomola ontine, ashike oshafa shili ngeyi kutya oshili omukundu komahangano/kaanangeshefa yomo hotela nooresturanda molwashoka oyeli pondondo ontiyali konima mompumbwe yoshimaliwa.
- **Uuulunga nuu futhi** oyili po ndondo ontintano yili omukundu neikwatopomutima, na oya guma oongeshefa dhoka shangithwa nenge dhili pamuthika shivulithe poongeshefa oonkwawo.

Oshimaliwa/iiyemo

- **Okumona omikuli okwa konekiwa puna uudhigu oku pewa omikuli (-1.07)** shoka sha ulike shili uunene pombanda okuyeleka nomapekapeko gapiti (-0.57). shoka sha guma uunenene oongeshefa inaadhi shangithwa nenge kadhili pamuthika ondondo yadho okuza -1.57 (oshidhiguuunene) okuyeleanitha -0.91 (uudhigu) okuza koongeshefa dhashangithwa nenge dhili pamuthika.
- **Ondando yomikuli kayali uunene omukundu kaanangeshefa.** Eyeleko olya nayipala okuza -1.19 (namBiC 2012) sigo -1.34. Oongeshefa inaadhi shangithwa odhayekeleka nondando yuukwatya wafaathana noompito dhokupewa omikuli, tayitumbulwa -1.58, okuyeleanitha nondondo -1.27 koongeshefa dha shangithwa nenge dhili pamuthika, kwali ye wete omukundu omunene (-1.47) shivulithe pomahangano omanene (-1.10), ashike ayehe oye wete **ondando yili pombanda uunene.**
- **Ekwashilipaleko lyomikuli kalyali uunene uupyakadhi** okuyeleka noomvula dha piti. Ashike inashi yoololoka uunene natango onkene shili tashi ulike omulilo omwiinayi ngoka gwiinyenge ashike kashona kowala okuza (-0.62) sigo (-0.27) moomvula mbali dha piti gwayekeleka (-0.55).

Omlandulathano/oompango dhopoongamba

- **Omlandulathano gopoongamba kombinga ya Namibia** oga lunduluka uunene okuza +0.70 momumvo 2012 sigo -0.69 momapekapeko gomvula ndjika.
- **Aanangeshefa yopamuthika oyeli pondondo -0.75** oyuuwite kutya omlandulathano otaga yi moshipala omlandithilo.
- **Omanga ondondo yahandiyaka** yoongamba dhoshilongo yili hwepo yili pondondo -0.50.
- Omlandulathano handiyaka yoongamba oga guma aanangeshefa aanene shivulithe mboka aashona.
- Nenge Namibia **akatuka onkatu, ondondo ye yopoongamba oyili epulo** mo mbaanga yuuyuni moropota yomumvo 2013 okuya pombanda noonkatu mbali sigo 140 miilongo 185 okuyeleva nomumvo 2012 poonkatu omulongonandatu okuyelevanitha nomumvo 2011, oshilongo oshili shi adha pevi lyoshitine shiilongo iikwawo.

Uulingilingi no ku lunga itapula

- **Uulingilingi** otau ulike omulilo guli hwepo (+1.27) shoka tashi ulike kutya aanangeshefa kayewete shili omukundu omunene kuyo. Oshili ngeyi kutya ondondo yuulingilingi oya gu pevi pashiyekitho (+1.64). okuyeleva nomvula yaziko
- **Ondondo yuulingilingi** oya lopotwa nayi kwaayehe yali ya pulwa oshikando shika shoka she eta ondondo yi ende okuza (-0.12 okuyelevanitha sigo +0.13 omumvo gumwe kuyeleva).
- Eikwato pomutima nuutile kombinga yuulingilingi olyili uunene kaanangefa mboka inaaya shangithwa nenge kayeli pomuthika shivulithe kaanangeshefa mboka yeli pamuthika (tashi yeleva -0.67 nosho woo +0.02).
- **Ekalekepo lyompango nosho wo omatsokumwe uvathano nuuthemba womaliko** oyagu pevi okuza +0.18 mo namBiC 2012 sigo -0.02. Ayihe oya ndopa tashi ulike kutya kashili uunene oshidhigu nenge oshipu okukalekapo omatsokumweuvathano.

Oku futa iihohela

- Oombeleva dhiifuta yepangelo odhili pondondo ombwanawa(-0). Pamapulo gatatu, nenge pena omanyenyeto gakehesiku okuza komahangano kutya Oombeleva yihohela ohayi kutha ethimbo ele oku longamo nenge oku ungaunga nomayalulo ngele tashiya kokulonga iifendela yagwedhwako VAT.
- **Ehalo lyoku futa iihohela** otali ulike omulilo omwiinayi -0.18 ngoka gwa kwatelwa komeho kaanangeshefa aanene, (-0.33) aanangeshefa aashona (-0.26), aanangeshefa yopokati oyo ashike taya ulike omulilo omwaanawa(+0.06).
- **Aanangeshefa oye wete ondando yihohela yepangelo yili pombanda uunene** mbyoka yili pondondo -1.31 koshiyelekitho sho -2 (shili pombanda uunene) sigo +2 (shili pevi lela) shoka tashi ulike sha yela. Shoka sha guma aanangeshefa yopokati naamboka aanene ngele tashiya kondando yihohela yepangelo yondondo (-1.46 nosho tuu -1.40), omanga aanangeshefa aashona (-1.23) namboka micro (-1.29) enterprises yalandulako yeli popepi konima.

Uukalinawa ne Longo

Ongushu yomayakulo guukalinawa ne longo moshilongo oya hwepopala oku yelevanitha noomvula dha piti.

- Omayakulo gonkalonawa ogali +0.51 koshiyelekitho -2 (shankundipala uunene) sigo +2 (nawa uunene), shayi pombanda mule womvula yimwe kuyeleva okuza +0.07.
- Elongo nalyo woo olya hwepopala, ashike oyeenda kashona kowala okuza +0.11 sigo +0.39.
- Opuna ashike iitopolwa tayiimonikila noyili ya edhilako koshiyelekitho. Oshitopolwa sha Shana osha eta oomwaalu guli pevi uunene pamayakulo guundjoloweleva (+0.06) nosho woo kelongo (-0.04) moshitopolwa, omanga aanangeshefa moshitopolwa sha Kavango yeshi enditha nawa megandjo lyomayakulo gongushu okuza (+0.92 sigo +1.14).

Uuyeleva wonakuziwa

Omalolelo ganingwa moongeshefa dhopondondo dhayoolokathana miitopolwa yayooloka otaga lalakanene etompelo lya faathathana. Aantu **200** oya pulwapulwa **kokana-no-kana** moongeshefa dhoka kadhili pamuthika mondoolopa ne: Oshakati, oRundu, mo Mbaye nomo Venduka. Aanangeshefa yeli **463** yomaanangeshefa 800 oya yamukula **komapulapulo gomongodhi** moshilongo ashihe. Shino otashi ulike **ehumokomeho** okuyeleva nomapekapeko gapiti ngoka ga hili ashike aantu yeli 446, 377 aantu ashike 405 oyo ya yamukula komapekapeko ga namBiC gomimvo ndatu dha landulathana 2012, 2011 nosho wo 2010.

Omushangwa hokololo guudha go lopota ndjika moombeleva dha NMA, NCCI nosho tu mombeleva dha IPPR moVenduka otagu monika ishewe koondjukithi www.nmanamibia.com nenge www.ncci.org.na nenge www.ippr.org.na. Ngele owahala oshilimbo shongeshefa yoye shi nyanyangidhwe momushangwa nguka opo wu ninge oshilyo shoshingoli nenge shoshi siliveri a mokuwashilipaleka namBiC 2013, alikana kwatathana na Charity Mwiya ko mbelewa dho NCCI: charity@ncci.org.na.